Type of Income	Amount Received Each Period
Salary or wage (after tax)	$
Pension or Government allowance	$
Child support or other payments	$
Regular income from investments	$
Rental income	$
Other Income	$
	$
Total Income	**$ -**

Transport Expenses	
Car Registration	$
Parking	$
Fuel	$
Repairs	$
Servicing	$
Public Transport	$
Other	$
Sub Total	**$ -**

Savings	
Superannuation	$
Regular Savings	$
Shares	$
Managed Funds	$
Other	$
	$
	$
Sub Total	**$ -**

Household Expenses	
Rent	$
Repairs	$
Gas	$
Electricity	$
Water	$
Telephone/mobile	$
Rates & Land Tax	$
Body Corporate Fees	$
Internet	$
Cable/TV	$
Furniture	$
Appliances	$
Groceries	$
Gardening	$
Other	$
	$
	$
	$
	$
	$
Sub Total	**$ -**

Education Expenses	
School fees	$
University/TAFE fees	$
Tuition	$
Books & Uniforms	$
Camps & Excursions	$
HECS	$
Other	$
	$
Sub total	**$ -**

Debt repayments	
Mortgage	$
Car Loan	$
Credit Cards	$
Personal Loans	$
Store Cards	$
Lay-Buys	$
Other	$
	$
	$
Sub Total	**$ -**

Personal Expenses	
Clothes	$
Shoes	$
Hair & Beauty	$
Other	$
Sub Total	**$ -**

Medical Expenses	
Doctor	$
Medicine	$
Dentist	$
Other	$
Sub Total	**$ -**

Insurance	
Home & Contents	$
Car	$
Medical	$
Income	$
Life	$
Other	$
Sub Total	**$ -**

Other Expenses	
Child Care	$
Maintenance	$
Gifts/Presents	$
Donations	$
Hobbies	$
Sport	$
Subscriptions	$
Newspapers	$
Magazines	$
Movies/DVDs	$
Restaurants	$
Alcohol & Cigs	$
Pet Food	$
Vet Bills	$
Gym Membership	$
	$
	$
	$
	$
Sub Total	**$ -**

Note:

Remember to choose a consistent time period throughout, e.g., fortnightly or monthly.

TOTAL INCOME	TOTAL EXPENSES	=	SURPLUS
$ -	$ -		$